

# Install Home Assistant Operating System

Follow this guide if you want to get started with Home Assistant easily or if you have little to no Linux experience.

#### i Note

#### Prerequisites

This guide assumes that you have a dedicated Generic x86-64 PC to exclusively run the Home Assistant Operating System.

- This is typically an Intel or AMD-based system.
- The system must be 64-bit capable and be able to boot using UEFI.
  - Most systems produced in the last 10 years support the UEFI boot mode.

#### Summary

- 1. First, you will need to configure your Generic x86-64 PC to use UEFI boot mode.
- 2. Then, write the Home Assistant Operating System disk image to your boot medium.

# **Configure the BIOS on your x86-64 hardware**

To boot Home Assistant OS, the BIOS needs to have UEFI boot mode enabled and Secure Boot disabled. The following screenshots are from a 7th generation Intel NUC system. The BIOS menu will likely look different on your system. However, the options should still be present and named similarly.

1. To enter the BIOS, start up your x86-64 hardware and repeatedly press the F2 key (on some systems this might be Del, F1 or F10).



2. Make sure the UEFI Boot mode is enabled.

	Adva	anced 🔻 🙋 ★ ᆂ 🥕 😣
ntel® Desktop Board NUC7i3DNB NOS Version: DNKBLi30.86A.0066.2019.0710.11 Processor: Intel(R) Core(TM) i3-7100U CPU @ 2.4	46 <u>Update&gt;</u> Total Memory: 8GB 10GHz System Date & Time: 11/25	)/2020 08:15:48PM <u>Change &gt;</u>
Boot Order	Performance Monitor	
Drag or +/- to sort boot priority. Double- click a device to boot from it now. UEFI Legacy	Fan Speeds (RPM) 6000 6000 4000 2000	CPU FAN 2994,00
Boot Drive Order UERI : SATA :: PORT U :: KINISSTON :S UERI :: LATI : PAE IPI Intel(R) Ethern UERI :: LATI : PAE IPI Intel(R) Ethern	Temperatures (c)         t           120         50           300         30           0         0	CPU Core Temp 54.08     Memory Temp 30.00     Motherboard Amblen 40.00     PCH Temp 45.00
Advanced	Thresholds (V)	© SDRAM 1.19 © CPUL INPUT 0.81
Advanced		● SDRAM         1,19           ● CPUI INPUT         0,81

3. Disable Secure Boot.



	Secure Boot				
	Secure Boot Mode	Standard			
	Platform Key (PKpub)	Installed			
	Key Exchange Key (KEK)	Installed			
	Signature Database (db)	Installed			
<	Blacklisted Signature Database (dbx)	Installed	•		
	Install Intel Platform Key				
	Force Secure Boot Defaults				
	Clear Secure Boot Data				
	if Enabled, BIOS will only boot to	trusted operating system images.			
	Secure Boot is supported only vi	a UEFI Boot.			
То	uch Keyboard F7 - Update Bl	OS <b>F9</b> - Load defaults	F10 - Save and exit	Ctrl-D - Add favorite item	Send us feedback at:
	Alt - Reveal sh	ortcut keys Ctrl-H - See all shortcut	s Tab - Next item	Esc - Discard and exit	@VisualBIOS
6 I C					2.2.25

4. Save your changes and exit.

The BIOS configuration is now complete.

# Write HAOS onto your x86-64 hardware

Next, you need to write the Home Assistant Operating System image to the *boot medium*, which is the medium your x86-64 hardware will boot from when it is running Home Assistant.

### i Note

HAOS has no integrated installer that writes the image automatically. You will write it manually using either the **Disks** utility from Ubuntu or Balena Etcher.

Typically, an internal medium like S-ATA hard disk, S-ATA SSD, M.2 SSD, or a non-removable eMMC is used for the x86-64 boot medium. Alternatively, an external medium can be used such as a USB SDD, though this is not recommended.

To write the HAOS image to the boot medium on your x86-64 hardware, there are 2 different methods:

**Method 1 (recommended)**: Boot Ubuntu from a USB flash drive and install the Home Assistant Operating System from there. It also works on laptops and PCs with internal hard disks.

**Method 2**: With this method, you write the Home Assistant Operating disk image directly onto a boot medium from your regular computer. The steps are a bit more complex. If you have non-removable internal mediums (for example because you are using a laptop) or do not have the necessary adapter (for example an USB to S-ATA adapter) use method 1 instead.

## METHOD 1: INSTALLING HAOS VIA UBUNTU BOOTING FROM A USB FLASH DRIVE

### **Required material**

- Computer
- The target x86-64 hardware, on which you want to install the Home Assistant Operating System (HAOS)
- USB flash drive (USB thumb drive is sufficient, it should be at least 4 GB in size)
- Internet connection

### To install HAOS via Ubuntu from a USB flash drive

- 1. **Notice**: This procedure will write the Home Assistant Operating System onto your device.
  - This means you will lose all the data as well as the previously installed operating system.
  - Back up your data before carrying out this procedure.
- 2. Create a *live operating system* on a USB flash drive:
  - Follow the <u>Ubuntu instructions</u> on writing an Ubuntu iso file onto a USB device.
- 3. Insert the USB flash drive into the system on which you want to run Home Assistant.
  - Boot the live operating system.
  - You might need to adjust boot order or use F10 (might be a different F-key depending on the BIOS) to select the USB flash drive as boot device.

- 4. When prompted, make sure to select **Try Ubuntu**. This runs Ubuntu on the USB flash device.
  - The system then starts Ubuntu.
  - Connect your system to your network and make sure it has internet access.
- 5. In Ubuntu, open a browser and open this procedure.
  - From there, download the image.
- 6. In Ubuntu, in the bottom left corner, select Show Applications.
- 7. In the applications, search and open **Disks** and start restoring the HOAS image:
  - 1. In **Disks**, on the left side, select the internal disk device you want to install HAOS onto.
  - 2. On top of the screen, select the three dots menu and select **Restore Disk Image...**.



3. Select the image you just downloaded.

Cancel	Select Disk Ima	ge to Restore	Q	Open
🕚 Recent	<ul> <li>✓</li></ul>			
습 Home	Name	<ul> <li>Size</li> </ul>	Туре	Modified
🔲 Desktop	haos_generic-x86-64-11.1.img.xz	347.0 MB	Raw disk image (XZ-compressed)	15:37
Documents				
Downloads				

♫ Music	
Pictures	
🖯 Videos	
m̃ Trash	
+ Other Locations	
	Disk Images (* img. * img. xz. * iso)

4. Select Start Restoring....

	Re	store Disk Image	×
1 The disk imag	je is 994 GB smal	ler than the target dev	vice
Image to Restore	haos_gene	ric-x86-64-11.1.img.xz	ē
Image Size	6.4 GB (6,442,4	50,944 bytes) when de	compressed
Destination	1.0 TB Disk — S	amsung SSD 850 EVO	1TB [EMT02B6Q] (/dev/sda)
		Cancel	Start Restoring

5. Confirm by selecting **Restore**.

$(\mathbf{i})$	Are you sure you want to write the disk image to the device? All existing data will be lost
	Affected Devices
	1.0 TB Disk — Samsung SSD 8 1TB [EMT02B6Q] (/dev/sda)

- If you are getting an Error unmounting filesystem error message, stating that the target is busy:
- Most likely, you are running Ubuntu on your internal disk.
   Instead, you need to run it on your stick.
  - Go back to step 3 and during start up, make sure you select Try Ubuntu (and NOT Install Ubuntu).

- 6. In the partitions overview, you should now see the restore operation in progress.
  - The Home Assistant Operating System is now being installed on your system.

Disks	1.0 TB Disk /dev/sda : - □	×
1.0 TB Disk Samsung SS 0 EVO 1TB 256 GB Disk TS256GMT5400 62 GB Drive USB SanDisk 3.2Gen1 S00 GB Disk Samsung PSD T7 3.2 GB Loop Device (cfarm (cros fram course for	Model Serial Number Assessment Job Sis is OK (29° C / 84° F) Job Sis is OK (29° C / 84° F) T5.5 MB of 6.4 GB — 4 minutes remaining (23.9 MB/sec) Size Partitioning GUID Partition Table Volumes	×
	Filesystem Partition 1 537 MB FAT 1000 GB Ext4	
	Size 537 MB (536,870,912 bytes) Contents FAT (32-bit version) — Not Mounted Device /dev/sda1 UUID 16EC-9EC2 Partition Type EFI System	

- 8. Once the Home Assistant Operating System is installed, shut down the system.
  - Once Ubuntu has been shut down, remove the USB flash drive (Ubuntu will inform you when this is the case).
  - Your Home Assistant server is now set up and you can start using it.
  - To use it, proceed as described under start up your generic x86-64.

### METHOD 2: INSTALLING HAOS DIRECTLY FROM A BOOT MEDIUM

Use this method only if Method 1 does not work for you.

### **Required material**

- Computer
- The target x86-64 hardware, on which you want to install the Home Assistant Operating System (HAOS)
- Boot medium

Internet connection

## Write the image to your boot medium

- 1. **Notice**: This procedure will write the Home Assistant Operating System onto your device.
  - This means you will lose all the data as well as the previously installed operating system.
  - Back up your data before continuing with the next step.
- 2. Attach the Home Assistant boot medium (storage device) to your computer.
- 3. Download and start <u>Balena Etcher</u>. You may need to run it with administrator privileges on Windows.
- 4. Download the image to your computer.
  - Copy the URL for the image.
  - If there are multiple links below, make sure to select the correct link for your version of Generic x86-64.

```
https://github.com/home-assistant/operating-system/releases/download/11.3/haos_generic-
x86-64-11.3.img.xz
```

Select and copy the URL or use the "copy" button that appear when you hover it.

- 5. Paste the URL into your browser to start the download.
- 6. Select **Flash from file** and select the image you just downloaded.
  - Do not use Flash from URL. It does not work on some systems.





7. Select target.

	Etcher	- 😣
	🜍 balena Etcher	¢ 0
÷ —		- 4
6a91ad80f66703a36	Select target	
Remove		
2.15 GB		

8. Select the boot medium (storage device) you want to use for your installation.

		Etcher		-	- 🙁
		🜍 balena Etcher		\$	8
Coloct	torgot				
Select	arget 3 found				
<b>N</b>	ame	Size	Location		-
G ro	eneric Storage_Device (boot, potfs)	31 GB	/dev/sdc		
V Show 2	! hidden				

Cancel	Select (1)	

- 9. Select **Flash!** to start writing the image.
  - If the operation fails, decompress the .xz file and try again.

	Etcher	- 🙁
	🕎 balena Etcher	¢ ()
		- <b>4</b>
68918080166703836	Generic S, roous)	Plasm
Remove		
2.15 GB	31.GB	

1. When Balena Etcher has finished writing the image, you will see a confirmation.



## **START UP YOUR GENERIC X86-64**

- If you used method 1 for the installation, make sure the USB flash drive is removed from the system.
- If you used method 2 for the installation, install the boot medium into your x86-64 hardware.
- 1. Plug in an Ethernet cable that is connected to the network.
- Power the system on. If you have a screen connected to the Generic x86-64 system, after a minute or so the Home Assistant welcome banner will appear in the console.

### i Note

If the machine complains about not being able to find a bootable medium, you might need to specify the EFI entry in your BIOS. This can be accomplished either by using a live operating system (e.g. Ubuntu) and running the following command (replace <drivename> with the appropriate drive name assigned by Linux, typically this will be sda or nvme@n1 on NVMe SSDs):

```
efibootmgr --create --disk /dev/<drivename> --part 1 --label "HAOS" \
    --loader '\EFI\BOOT\bootx64.efi'
```

The efibootmgr command will only work if you booted the live operating system in UEFI mode, so be sure to boot from your USB flash drive in this mode. Depending on your privileges on the prompt, you may need to run efibootmgr using sudo.

Or else, the BIOS might provide you with a tool to add boot options, there you can specify the path to the EFI file:

```
\EFI\BOOT\bootx64.efi
```

3. In the browser of your desktop system, within a few minutes you will be able to reach your new Home Assistant at <u>homeassistant.local:8123</u>.

If you are running an older Windows version or have a stricter network configuration, you might need to access Home Assistant at <u>homeassistant:8123</u> or `http://X.X.X.X8123` (replace X.X.X.X with your Generic x86-64's IP address).

### Help us improve Home Assistant

Have you just installed Home Assistant? The Home Assistant team is looking to talk to you to understand how the installation went.

Help now

With the Home Assistant Operating System installed and accessible, you can continue with onboarding.

>

ONBOARDING

# **Install Home Assistant Container**

These below instructions are for an installation of Home Assistant Container running in your own container environment, which you manage yourself. Any <u>OCI</u> compatible runtime can be used, however this guide will focus on installing it with Docker.

### i Note

### **Prerequisites**

This guide assumes that you already have an operating system setup and a container runtime installed (like Docker).

If you are using Docker then you need to be on at least version 19.03.9, ideally an even higher version, and <code>libseccomp</code> 2.4.2 or newer.

## PLATFORM INSTALLATION

Installation with Docker is straightforward. Adjust the following command so that:

- /PATH\_TO\_YOUR\_CONFIG points at the folder where you want to store your configuration and run it. Make sure that you keep the :/config part.
- MY\_TIME\_ZONE is a <u>tz database name</u>, like TZ=America/Los\_Angeles.
- D-Bus is optional but required if you plan to use the <u>Bluetooth integration</u>.

Install Update

Once the Home Assistant Container is running Home Assistant should be accessible using <a href="http://<host>:8123">http://<host>:8123</a> (replace with the hostname or IP of the system). You can continue with onboarding.

ONBOARDING

### **RESTART HOME ASSISTANT**

If you change the configuration, you have to restart the server. To do that you have 3 options.

1. In your Home Assistant UI, go to the **Settings** > **System** and click the **Restart** button.

>

- 2. You can go to the **Developer Tools** > **Services**, select the service homeassistant.restart and select **Call Service**.
- 3. Restart it from a terminal.

Docker CLI Docker Compose

### DOCKER COMPOSE

#### i Note

docker compose should <u>already be installed</u> on your system. If not, you can <u>manually</u> install it.

As the Docker command becomes more complex, switching to docker compose can be preferable and support automatically restarting on failure or system restart. Create a compose.yml file:

version: '3'
services:
homeassistant:
<pre>container_name: homeassistant</pre>
<pre>image: "ghcr.io/home-assistant/home-assistant:stable"</pre>
volumes:
<pre>- /PATH_TO_YOUR_CONFIG:/config</pre>
<pre>- /etc/localtime:/etc/localtime:ro</pre>
<pre>- /run/dbus:/run/dbus:ro</pre>
<pre>restart: unless-stopped</pre>
privileged: true
<pre>network_mode: host</pre>

Start it by running:

docker compose up -d

Once the Home Assistant Container is running, Home Assistant should be accessible using <a href="http://<host>:8123">http://<host>:8123</a> (replace with the hostname or IP of the system). You can continue with onboarding.

### ONBOARDING

EXPOSING DEVICES

In order to use Zigbee or other integrations that require access to devices, you need to map the appropriate device into the container. Ensure the user that is running the container has the correct privileges to access the //dev/tty\* file, then add the device mapping to your container instructions:

Docker CLI Docker Compose

### **OPTIMIZATIONS**

The Home Assistant Container is using an alternative memory allocation library <u>jemalloc</u> for better memory management and Python runtime

speedup.

As jemalloc can cause issues on certain hardware, it can be disabled by passing the environment variable **DISABLE\_JEMALLOC** with any value, for example:

```
Docker CLI Docker Compose
```

The error message <jemalloc>: Unsupported system page size is one known indicator.

# **Install Home Assistant Core**

### A Warning

This is an advanced installation process, and some steps might differ on your system. Considering the nature of this installation type, we assume you can handle subtle differences between this document and the system configuration you are using. When in doubt, please consider one of the <u>other installation methods</u>, as they might be a better fit instead.

### i Note

#### **Prerequisites**

This guide assumes that you already have an operating system setup and have installed Python 3.11 (including the package python3-dev) or newer.

## **INSTALL DEPENDENCIES**

Before you start, make sure your system is fully updated, all packages in this guide are installed with apt, if your OS does not have that, look for alternatives.

```
sudo apt-get update
sudo apt-get upgrade -y
```

Install the dependencies:

sudo apt-get install -y python3 python3-dev python3-venv python3-pip bluez libffi-dev libssl-dev libjpeg-dev zlib1g-dev autoconf build-essential libopenjp2-7 libtiff6 libturbojpeg0-dev tzdata ffmpeg liblapack3 liblapack-dev libatlasbase-dev

The above-listed dependencies might differ or missing, depending on your system or personal use of Home Assistant.

# CREATE AN ACCOUNT

Add an account for Home Assistant Core called homeassistant. Since this account is only for running Home Assistant Core the extra arguments of \_\_\_\_\_\_\_ is added to create a system account and create a home directory. The arguments \_\_G dialout,gpio,i2c adds the user to the dialout, gpio and the i2c group. The first is required for using Z-Wave and Zigbee controllers, while the second is required to communicate with GPIO.

sudo useradd -rm homeassistant -G dialout,gpio,i2c

## CREATE THE VIRTUAL ENVIRONMENT

First we will create a directory for the installation of Home Assistant Core and change the owner to the homeassistant account.

```
sudo mkdir /srv/homeassistant
sudo chown homeassistant:homeassistant /srv/homeassistant
```

Next up is to create and change to a virtual environment for Home Assistant Core. This will be done as the homeassistant account.

```
sudo -u homeassistant -H -s
cd /srv/homeassistant
python3 -m venv .
source bin/activate
```

Once you have activated the virtual environment (notice the prompt change

to (homeassistant) homeassistant@raspberrypi:/srv/homeassistant \$) you will need to run the following command to install a required Python package.

Once you have installed the required Python package, it is now time to install Home Assistant Core!

pip3 install homeassistant==2024.1.2

Start Home Assistant Core for the first time. This will complete the installation for you, automatically creating the .homeassistant configuration directory in the /home/homeassistant directory, and installing any basic dependencies.

hass

You can now reach your installation via the web interface on http://homeassistant.local:8123.

If this address doesn't work you may also try <a href="http://localhost:8123">http://localhost:8123</a> or <a href="http://x.x.x.x.8123">http://x.x.x.x.8123</a> (replace X.X.X.X with your machines' IP address).

#### i Note

When you run the hass command for the first time, it will download, install and cache the necessary libraries/dependencies. This procedure may take anywhere between 5 to 10 minutes. During that time, you may get a **site cannot be reached** error when accessing the web interface. This will only happen the first time. Subsequent restarts will be much faster.

#### Help us to improve our documentation

Suggest an edit to this page, or provide/view feedback for this page.

Sedit Sedit Sedit Sedback Sedit Sedback

### Installation

Install Home Assistant Operating System Configure the BIOS on your x86-64 hardware Write HAOS onto your x86-64 hardware

- Method 1: Installing HAOS via Ubuntu booting from a USB flash drive
- Method 2: Installing HAOS directly from a boot medium
- Start up your Generic x86-64

Install Home Assistant Container

- Platform installation
- Restart Home Assistant
- Docker compose
- Exposing devices
- Optimizations

Install Home Assistant Core

- Install dependencies
- Create an account
- Create the virtual environment



Website powered by Jekyll and the Oscailte theme.



Home Assistant Alerts Developers Data Science Community Forum Contact (no support!) Security Vulnerabilities Privacy System Status